



To, Date: 28-03-2023 The BSE Limited,

25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation on allotment of securities

Ref: Scrip Code: 513629

With reference to our intimation dated February 25, 2023 and March 16, 2023 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. 28^{th} March, 2023-

1) considered and approved allotment of 2,690 unlisted, unrated, secured, redeemable, non-convertible debentures (NCDs), each having a face value of INR 10,00,000 aggregating to INR 269,00,00,000 on a private placement basis to the following investors:

SI. No.	Name of Allottee	No. of NCDs allotted	Amount of NCDs allotted (INR)	Date of Allotment
1.	India Special Assets Fund III (a scheme of ISAF III)	1,856	185,60,00,000	28-03-2023
2.	ISAF III Onshore Fund (a scheme of Edelweiss Credit Opportunities Trust)	834	83,40,00,000	28-03-2023

2) consequent to last Reminder-Cum-Forfeiture Notice dated February 27, 2023 issued to the partly paid share subscribers, the Company have received call amount due on 2,87,891 equity shares and thus these shares have become fully paid up equity shares of Rs. 10/- each and the Board of Directors of the Company have approved allotment / conversion of 2,87,891 equity shares to the respective share holders of the Company.

This is for your information and necessary record.

Thanking you,

Yours faithfully,

For Tulsyan NEC Limited

Parvati Soni

Company Secretary & Compliance officer

TULSYAN NEC LTD

Registered Office: Apex Plaza, 1st Floor, No.3, Nungambakkam High Road, Chennai - 600 034. Tamil Nadu Ph: +91 44 6199 1060 / 6199 1045, Fax: +91 44 6199 1066 | Email: info@tulsyannec.in | www.tulsyannec.in GSTIN 33AABCT3720E1ZW | CIN L28920TN1947PLC007437













